

INNO-PACIFIC HOLDINGS LTD (“the Company”)  
Registration No: 197301788K

**DISCLOSURE PURSUANT TO RULE 704 (15) & (16) OF THE LISTING MANUAL**

The Company hereby discloses that in accordance with Rule 704(15), the Group subsidiaries have acquired quoted securities for a total value of approximately S\$1.395 million for the period 1<sup>st</sup> January 2006 to 30<sup>th</sup> June 2006. This is equivalent to 8.4% of the latest audited consolidated net tangible assets of S\$16.598 million.

In accordance with Rule 704(16), the Group subsidiaries have sold quoted securities at cost of approximately S\$1.531 million for the period 1<sup>st</sup> January 2006 to 30<sup>th</sup> June 2006. This is equivalent to 9.2% of the latest audited consolidated net tangible assets of S\$16.598 million.

Information in respect of such acquisitions and sales are as follows:

	Cost (S\$'000)	% of NTA
Cost before acquisitions and sales @ 31/12/2005	7,821	47.10%
Market value before acquisitions and sales @ 31/12/2005	7,821	47.10%
Cost after acquisitions and sale @ 30/06/2006	7,282	43.90%
Market value after acquisitions and sale @ 30/06/2006	7,311	44.10%

By Order of the Board  
Inno-Pacific Holdings Ltd

Ivy Lim  
Company Secretary  
1st August 2006