

INNO-PACIFIC HOLDINGS LTD (“the Company”)  
Registration No: 197301788K

### **DISCLOSURE PURSUANT TO RULE 704 (15) & (16) OF THE LISTING MANUAL**

The Company hereby discloses that in accordance with Rule 704(15), the Group subsidiaries have acquired quoted securities for a total value of approximately S\$1.4 million for the period 7<sup>th</sup> December 2006 to 7<sup>th</sup> February 2007. This is equivalent to 8% of the latest audited consolidated net tangible assets of S\$16.598 million.

In accordance with Rule 704(16), the Group subsidiaries have sold quoted securities at cost of approximately S\$0.3 million for the period 7<sup>th</sup> December 2006 to 7<sup>th</sup> February 2007. This is equivalent to 2% of the latest audited consolidated net tangible assets of S\$16.598 million.

Information in respect of such acquisitions and sales are as follows:

	<b>Cost/Market Value (S\$'000)</b>	<b>% of NTA</b>
Cost before acquisitions and sales @ 06/12/2006	7,189	43.30%
Cost after acquisitions and sales @ 07/02/2007	8,069	48.61%
Market Value after acquisitions and sales @ 07/02/2007	8,054	48.52%

By Order of the Board  
Inno-Pacific Holdings Ltd

Ivy Lim  
Company Secretary  
7<sup>th</sup> February 2007