

**INNO-PACIFIC HOLDINGS LTD**  
(Company Registration Number 197301788K)  
(Incorporated in the Republic of Singapore)

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**COMPLETION OF THE ACQUISITION OF A 35% INTEREST IN THE ISSUED AND PAID-UP SHARE CAPITAL OF TRACKPLUS SDN BHD**

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The Board of Directors of Inno-Pacific Holdings Ltd (the “**Company**”) refers to its circular to shareholders dated 31 May 2011 in relation to, *inter alia*, the acquisition by the Company of a 35% interest in the issued and paid-up share capital of Trackplus Sdn Bhd (“**Trackplus**”) (the “**Trackplus Acquisition**”) and the allotment and issue of 220,282,800 new ordinary shares in the capital of the Company (the “**Trackplus Consideration Shares**”) at an issue price of S\$0.01 for each Trackplus Consideration Share to the vendor, Tria Holdings Pte Ltd (“**Tria Holdings**”), in full satisfaction of the purchase consideration of MYR5,250,000 (equivalent to approximately S\$2,202,828) for the Trackplus Acquisition.

The Company is pleased to announce that completion of the Trackplus Acquisition has taken place today and the Company has allotted and issued the Trackplus Consideration Shares to Tria Holdings.

Following completion of the Trackplus Acquisition, Trackplus has become an associated company of the Company.

Listing and quotation of the Trackplus Consideration Shares on the Main Board of the SGX-ST is expected to take place on or about 12 September 2011.

By Order of the Board  
Inno- Pacific Holdings Ltd

WONG CHIN YONG  
Chief Executive Officer

9 September 2011