

**Notice of a Substantial Shareholder's Interest \***

\* Asterisks denote mandatory information

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Name of Announcer *	INNO-PACIFIC HOLDINGS LTD
Company Registration No.	197301788K
Announcement submitted on behalf of	INNO-PACIFIC HOLDINGS LTD
Announcement is submitted with respect to *	INNO-PACIFIC HOLDINGS LTD
Announcement is submitted by *	Stanley Chu Kam Po
Designation *	Company Secretary
Date & Time of Broadcast	03-Dec-2007 18:39:57
Announcement No.	00127

**>> Announcement Details**

The details of the announcement start here ...

**>> PART I**

1. Date of notice to issuer *	03-12-2007
2. Name of Substantial Shareholder *	Lim Siew Hooi
3. Please tick one or more appropriate box(es): *	<input checked="" type="checkbox"/> Notice of a New Substantial Shareholder's interest. [Please complete Part II and IV]

**>> PART II**

1. Date of change of Shareholding	28-11-2007
2. Name of Registered Holder	UNITED OVERSEAS BANK NOMINEES
3. Circumstance(s) giving rise to the interest or change in interest # Please specify details	# Others ACCEPTANCE OF WARRANTS PURSUANT TO THE COMPANY'S RIGHTS SHARES CUM WARRANTS ISSUE

## 4. Information relating to shares held in the name of the Registered Holder

No. of Warrants held before the change	0
As a percentage of issued share capital	0 %
No. of Warrants which are subject of this notice	28,511,500
As a percentage of issued share capital	2.627 %
Amount of consideration (excluding brokerage and stamp duties) per share paid or received	0
No. of Warrants held after the change	28,511,500
As a percentage of issued share capital	2.627 %

**>> PART III**

1. Date of change of [Select Option]	
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2. The change in the percentage level	From % To %
3. Circumstance(s) giving rise to the interest or change in interest # Please specify details	[Select Option]
4. A statement of whether the change in the percentage level is the result of a transaction or a series of transactions:	

**>> PART IV**

1. Holdings of Substantial Shareholder , including direct and deemed interest :

	Direct	Deemed
No. of shares held before the change	12,000,000	0
As a percentage of issued share capital	2.325 %	0 %
No. of shares held after the change	126,046,000	0
As a percentage of issued share capital	11.614 %	0 %

Footnotes

(1) Percentage of issued share capital (before the change) is calculated based on 516,186,483 shares before the issue of Rights Shares  
(2) Percentage of issued share capital (after the change) is calculated based on 1,085,263,578 shares after the issue of Rights Shares

**Attachments:**

Total size = 0  
(2048K size limit recommended)

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