



INNO-PACIFIC HOLDINGS LTD
(Company Registration No. 197301788K)
(Incorporated in the Republic of Singapore)

EXPIRY OF WARRANTS W091127

The Board of Directors of Inno-Pacific Holdings Ltd (the "Company") wishes to announce that in accordance with the terms and conditions of the Warrants W091127, the rights to subscribe for new ordinary shares in the capital of the Company comprised in the Warrants W091127 have expired at 5.00 p.m. on 26 November 2009. Any rights comprised in the Warrants W091127 which have not been exercised have lapsed and the Warrants W091127 have ceased to be valid for any purpose.

As at 5.00 p.m. on 26 November 2009, the number of unexercised Warrants 091127 was 141,287,558 Warrants W091127.

The Warrants W091127 have ceased to be listed on the official list of the Singapore Exchange Securities Trading Limited.

A total of 981,707 Warrants W091127 have been exercised into new ordinary shares in the capital of the Company. Accordingly, the issued share capital of the Company as at the date of this announcement is 1,086,245,285 ordinary shares.

By Order of the Board
Inno-Pacific Holdings Ltd

Stanley Chu Kam Po
Company Secretary

30 November 2009