



**INNO-PACIFIC HOLDINGS LTD**  
(Unique Entity Number: 197301788K)  
(Incorporated in the Republic of Singapore)

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## **NOTICE OF EXPIRY OF WARRANTS W091127**

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*TO ALL HOLDERS OF WARRANTS W091127 TO SUBSCRIBE FOR NEW ORDINARY SHARES IN THE CAPITAL OF INNO-PACIFIC HOLDINGS LTD (THE "COMPANY")*

*THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.*

(Where capitalised terms are used in this Notice and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the Company's Circular dated 4 October 2007).

If you are in any doubt as to the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately.

Holder of the Company's Warrants W091127 ("Warranholders") who have sold their Warrants W091127 should immediately upon receipt of a copy of this Notice, send it to the purchaser or the bank, stockbroker or agent through whom the sale was effected for onward transmission to the purchaser.

In this Notice, the term "Warrants W091127" refer to all warrants issued by the Company, the terms and conditions of which are constituted in the deed poll executed by the Company on 29 October 2007.

**EXPIRY OF WARRANTS W091127 ON 26 NOVEMBER 2009 AT 5.00 P.M. (Please note the expiry date of the Warrants W091127 has been changed from 27 November 2009 to 26 November 2009 as 27 November 2009 is a Public Holiday).**

Warranholders are reminded that in accordance with the terms and conditions of the Warrants W091127, the rights to subscribe for new ordinary shares ("New Shares") in the capital of the Company comprised in the Warrants W091127 will expire at 5.00 p.m. on Thursday, 26 November 2009 after which time, any subscription rights comprised in the Warrants W091127 which have not been exercised will lapse and the Warrants W091127 will cease to be valid for any purpose whatsoever.

### **EXERCISE PRICE**

The exercise price of the Warrants W091127 is S\$0.025 for each New Share ("Exercise Price").

### **PROCEDURE FOR EXERCISE OF WARRANTS W091127**

Warranholders who wish to exercise their subscription rights must do so in accordance with the terms and conditions of the Warrants W091127. In order to exercise the Warrants W091127, a Warranholder must complete and sign the exercise form relating to the Warrants W091127 in the prescribed form ("Exercise Form").

Copies of the Exercise Form have been sent to all Warranholders whose names appear in the register of Warranholders and in the Depository Register.

The completed and signed Exercise Form must be delivered to the Warrant Agent not later than 5.00 p.m. on Thursday, 26 November 2009 accompanied by the following:-

1. submission of the relevant Warrant certificate to the Warrant Agent for cancellation together with the Exercise Form, unless such Warrant certificate is registered in the name of The Central Depository (Pte) Limited ("CDP"), in which case CDP shall discharge the obligation to submit such Warrant certificate for cancellation in such manner as the Company and CDP may agree;

2. payment of the Exercise Price in Singapore currency by banker's draft or cashier's order drawn on a bank in Singapore for the credit of "INNO-PACIFIC HOLDINGS LTD" for the full amount of the monies payable in respect of the aggregate number of Warrants W091127 exercised. Any such remittance shall be accompanied by the delivery to the Warrant Agent of the payment advice referred to below and shall comply with any exchange control or other statutory requirement for the time being applicable.

Payment shall be made free of any foreign exchange commissions, remittance charges or other deductions and shall be accompanied by a payment advice containing:-

- (a) the name of the exercising Warranholder;
- (b) the number of Warrants W091127 exercised; and
- (c) if the relevant Warrant certificate is registered in the name of a person other than CDP, the certificate number of the relevant Warrant certificate, or where the relevant Warrant certificate is registered in the name of CDP, the securities account number(s) of the exercising Warranholder from which the number of Warrants W091127 being exercised is to be debited, as the case may be.

Copies of the Exercise Form are obtainable from the Warrant Agent, B.A.C.S. Private Limited. The address, telephone number and business hours of the Warrant Agent are as follows:-

B.A.C.S. Private Limited

63 Cantonment Road

Singapore 089758

Telephone Number : 6593 4848

Business Hours: 9.00 a.m. to 5.00 p.m. from Mondays to Fridays (closed on Saturdays, Sundays and Public Holidays)

If the Warrants W091127 are registered in the name of CDP, Warranholders should note that the exercise of their Warrants W091127 is conditional upon, *inter alia*, the number of Warrants W091127 which they wish to exercise standing to the credit of the "free balance" of their securities accounts with CDP.

Any New Shares arising from such exercise of the Warrants W091127 shall rank *pari passu* in all respects with the then existing Shares of the Company, save for dividends, rights, allotments and other distributions that may be declared or paid, the Record Date of which is on or before the relevant Exercise Date of the Warrants W091127. Record date in this context means, in relation to any dividends, rights, allotments or other distributions, the date on which as at the close of business Shareholders must be registered with the Company or in the case of Shareholders whose Shares are registered in the name of CDP, with CDP, in order to participate in such dividends, rights, allotments or other distributions.

#### **LAST DAY FOR TRADING IN WARRANTS W091127**

The last day for trading in the Warrants W091127 on the Singapore Exchange Securities Trading Limited ("SGX-ST") will be 19 November 2009 and trading will cease with effect from 9.00 a.m. on 20 November 2009. The Warrants W091127 will then be de-listed from the Official List of the SGX-ST with effect from 9.00 a.m. on 30 November 2009.

**AFTER THE CLOSE OF BUSINESS AT 5.00 P.M. ON 26 NOVEMBER 2009 ANY SUBSCRIPTION RIGHTS UNDER THE WARRANTS W091127 WHICH HAVE NOT BEEN EXERCISED AS AFORESAID WILL LAPSE AND EVERY WARRANT W091127 WILL THEREAFTER CEASE TO BE VALID FOR ANY PURPOSE WHATSOEVER.**

By Order of the Board  
Inno-Pacific Holdings Ltd

**Stanley Chu Kam Po**  
Company Secretary

23 October 2009