



**INNO-PACIFIC HOLDINGS LTD**  
(Company Registration No. 197301788K)  
(Incorporated in the Republic of Singapore)

**ISSUE, ALLOTMENT AND LISTING OF 118,250 NEW ORDINARY SHARES PURSUANT TO THE EXERCISE OF WARRANTS BY WARRANTHOLDERS**

The Directors of Inno-Pacific Holdings Ltd (the "Company") wish to announce the following additional listing and quotation of 118,250 new ordinary shares (the "New Shares") on the Main Board of the Singapore Exchange Securities Trading Limited, pursuant to the exercise of warrants by warrant holders at the exercise price of S\$0.025 for each New Share and under the terms of a Deed Poll dated 29 October 2007:-

| Number of New Shares Issued/Allotted | Date of Listing  |
|--------------------------------------|------------------|
| 118,250                              | 19 November 2009 |

The New Shares will rank *pari passu* in all respects with the existing shares existing as at the date of completion of the allotment and issue of the New Shares.

Following the issue of the New Shares, the number of issued and paid-up ordinary shares of the Company is increased to 1,085,773,578 ordinary shares.

By Order of the Board

Stanley Chu Kam Po  
Company Secretary

19 November 2009