

INNO-PACIFIC HOLDINGS LTD (“the Company”)  
Registration No: 197301788K

**DISCLOSURE PURSUANT TO RULE 704 (15) & (16) OF THE LISTING MANUAL**

The Company hereby discloses that in accordance with Rule 704(15), the Group subsidiaries have acquired quoted securities for a total value of approximately S\$0.4 million for the period 8<sup>th</sup> February 2007 to 13<sup>th</sup> July 2007. This is equivalent to 2% of the latest audited consolidated net tangible assets of S\$17.602 million.

In accordance with Rule 704(16), the Group subsidiaries have sold quoted securities at cost of approximately S\$1.4 million for the period 8<sup>th</sup> February 2007 to 13<sup>th</sup> July 2007. This is equivalent to 8% of the latest audited consolidated net tangible assets of S\$17.602 million.

Information in respect of such acquisitions and sales are as follows:

	Cost/Market Value (S\$'000)	% of NTA
Cost before acquisitions and sales at 8th February 2007	8,069	45.84%
Market Value after acquisitions and sales at 8th February 2007	8,054	45.76%
Cost after acquisitions and sales at 13rd July 2007	7,136	40.54%
Market Value after acquisitions and sales 13rd July 2007	7,415	42.13%

By Order of the Board  
Inno-Pacific Holdings Ltd

Stanley Chu  
Company Secretary  
16th July 2007