



INNO-PACIFIC HOLDINGS LTD
(Company Registration No. 197301788K)
(Incorporated in the Republic of Singapore)

ISSUE, ALLOTMENT AND LISTING OF 15,000 NEW ORDINARY SHARES PURSUANT TO THE EXERCISE OF WARRANTS BY WARRANTHOLDERS

The Directors of Inno-Pacific Holdings Ltd (the "Company") wish to announce the following additional listing and quotation of 15,000 new ordinary shares (the "New Shares") on the Main Board of the Singapore Exchange Securities Trading Limited, pursuant to the exercise of warrants by warrantholders at the exercise price of S\$0.025 for each New Share and under the terms of a Deed Poll dated 29 October 2007:-

| Number of New Shares Issued/Allotted | Date of Listing |
|--------------------------------------|-----------------|
| 15,000 | 8 October 2009 |

The New Shares will rank *pari passu* in all respects with the existing shares existing as at the date of completion of the allotment and issue of the New Shares.

Following the issue of the New Shares, the number of issued and paid-up ordinary shares of the Company is increased to 1,085,357,078 ordinary shares.

By Order of the Board

Stanley Chu Kam Po
Company Secretary

8 October 2009