



**INNO-PACIFIC HOLDINGS LTD**  
(Company Registration Number 197301788K)  
(Incorporated in the Republic of Singapore)

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**PLACEMENT OF 100,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF  
INNO-PACIFIC HOLDINGS LTD – COMPLETION OF THE PLACEMENT**

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*Unless otherwise defined, all terms used or referred to in this announcement shall have the meanings as assigned to them in the announcements made by the Company on 7 April 2010 and 20 April 2010 in relation to the Placement.*

Further to the announcements released by the Company on 7 April 2010 and 20 April 2010 in relation to the Placement, the Board of Directors of the Company is pleased to announce that completion of the Placement has taken place today.

The Company has on 5<sup>th</sup> May 2010 allotted and issued the following number of Placement Shares to the Subscribers:-

<u>Name</u>	<u>Number of Placement Shares</u>
Chan Sing En	35,000,000
Lee Chai Huat	35,000,000
Ronald Menon	30,000,000
Total :	100,000,000

The Placement Shares are expected to be listed and quoted on the Main Board of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) on 6<sup>th</sup> May 2010, and trading of the Placement Shares are expected to commence with effect from 9.00 a.m. on the same date.

The in-principle approval of the SGX-ST is not to be taken as an indication of the merits of the Placement, the Placement Shares, the Company and/or its subsidiaries.

By Order of the Board  
**INNO-PACIFIC HOLDINGS LTD**

Stanley Chu Kam Po  
Company Secretary

5<sup>th</sup> May 2010