



**INNO-PACIFIC HOLDINGS LTD**  
(Company Registration No. 197301788K)  
(Incorporated in the Republic of Singapore)

**ISSUE, ALLOTMENT AND LISTING OF 55,500 NEW ORDINARY SHARES PURSUANT TO THE EXERCISE OF WARRANTS BY WARRANTHOLDERS**

The Directors of Inno-Pacific Holdings Ltd (the "Company") wish to announce the following additional listing and quotation of 55,500 new ordinary shares (the "New Shares") on the Main Board of the Singapore Exchange Securities Trading Limited, pursuant to the exercise of warrants by warrantholders at the exercise price of S\$0.025 for each New Share and under the terms of a Deed Poll dated 29 October 2007:-

Number of New Shares Issued/Allotted	Date of Listing
55,500	3 December 2009

The New Shares will rank *pari passu* in all respects with the existing shares existing as at the date of completion of the allotment and issue of the New Shares.

Following the issue of the New Shares, the number of issued and paid-up ordinary shares of the Company is increased to 1,086,245,285 ordinary shares.

By Order of the Board

Stanley Chu Kam Po  
Company Secretary

3 December 2009