



INNO-PACIFIC HOLDINGS LTD
(Company Registration No. 197301788K)
(Incorporated in the Republic of Singapore)

DISCLOSURE PURSUANT TO RULE 704 (15) & (16) OF THE LISTING MANUAL

The Company hereby discloses that in accordance with Rule 704(15), the Group subsidiaries have acquired quoted securities for a total value of approximately S\$1.043 million for the period 2 July 2008 to 31 May 2009. This is equivalent to 4.25% of the latest audited consolidated net tangible assets of S\$24.553 million.

In accordance with Rule 704(16), the Group subsidiaries have sold quoted securities at cost of approximately S\$2.655 million for the period 2 July 2008 to 31 May 2009. This is equivalent to 10.81% of the latest audited consolidated net tangible assets of S\$24.553 million.

Information in respect of such acquisitions and sales are as follows:

	Cost/ Market Value (S\$'000)	% of NTA
Cost before acquisitions and sales at 1 Jul 2008	18,540	75.51%
Market value before acquisitions and sales at 1 Jul 2008	14,475	58.95%
Cost after acquisitions and sales at 31 May 2009	16,928	68.94%
Provision for diminution in value at year end 31 Dec 2008	(9,401)	(38.28%)
Cost after provision for diminution in value at 31 May 2009	7,527	30.66%
Market value after acquisitions and sales at 31 May 2009	10,034	40.87%

By Order of the Board
Inno-Pacific Holdings Ltd

Stanley Chu

Company Secretary
1 June 2009